

FEATURED SPEAKERS



Jeff Gunkelman
Attorney
Kennelly Business Law



Andrea Nelson
Director
SVCF



Tom Glandt
Financial Advisor
Valley Wealth Advisors



Nikole Nelson
Enrolled Agent
The Tax Team

LEGACY

PLANNING LUNCHEON

NOV 2 2023 AT 12 12 PM



AmericInn Conference Center
280 Winter Show Rd SW
Valley City, ND 58072



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Hear from a panel of local specialists as they provide insight on a variety of legacy planning topics such as Estate Planning, Tax Strategies, Financial Planning, and the pivotal role SVCF plays in shaping your legacy. This will also be a great opportunity for you to network and connect one on one with planning professionals.

Whether you're just starting to explore legacy planning or have specific questions, we welcome you to join us for a soup and sandwich lunch. We're looking forward to spending this time with you, sharing information, and exploring the possibilities for your future.

Your legacy journey starts here - see you on November 2nd.

RSVP Required

Please RSVP to Andrea by Tuesday, October 31st.

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