

# Arkansas Tourism Ticker



2019 Report



sponsored by the Arkansas Hospitality Association



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## Following are recent reports from Arkansas' tourism industry.

#### Old marketing slogan returns for Little Rock

The Little Rock Convention and Visitors Bureau is returning to an old marketing slogan during its 50th anniversary year: "Big on Little Rock." The slogan is the same as the one used by the LRCVB in the early-mid-1990s. After that, the slogan was "City Limitless." Since 2013, it has been "Southern Accent." The new slogan was unveiled during a press event Feb. 27 at the Statehouse Convention Center by LRCVB President and Chief Executive Officer Gretchen Hall. She said the LRCVB had run the "Southern Accent" campaign for several years and did research to see if new messaging would resonate better. The logo and the look are different than the 1990s. (Feb. 27)

#### Napper named director of Arkansas Tourism

Travis Napper has been named director of Arkansas Tourism, a department of the Arkansas Department of Parks, Heritage and Tourism (ADPHT). He replaces Jim Dailey, who retired at the end of 2019. Napper will oversee the ADPHT's Tourism Division in its mission to improve the economy of Arkansas by generating travel and enhancing the image of the state, according to a statement from ADPHT Secretary Stacy Hurst. He will begin work on April 1 at a salary of \$112,000. (Feb. 21)

#### **Advertising icon Wayne Cranford dies**

Advertising legend Wayne Cranford has died at the age of 87, Talk Business & Politics has confirmed. The Little Rock businessman built a nationally-renowned advertising agency in the capital city and was a 2012 inductee of the Arkansas Business Hall of Fame. Cranford/Johnson, as it was long known before evolving into today's CJRW, was a powerhouse ad agency started with his friend and colleague Jim Johnson in the 1960s. It later added public relations to its offerings with the hiring of a former intern named Ron Robinson. Cranford Johnson Robinson later merged with the Woods Brothers Agency, leading to the moniker Cranford Johnson Robinson Woods, or CJRW. (Feb. 15)

#### Walton Family Foundation donates \$20 million to Delta trail

Arkansas State Parks and the Walton Family Foundation are collaborating on a \$40 million project to complete an 84.5-mile trail in the Delta region of Southeast Arkansas. Gov. Asa Hutchinson announced Jan. 30 the Walton Family Foundation awarded Arkansas State Parks with a \$20 million matching grant to complete the Delta Heritage Trail over the next five years. Hutchinson also cited a 2019 economic impact study showing that the trail would provide an additional \$9 million in health benefits along with the \$7.7 million in economic benefits. The state will apply for federal grants to offset its half of the Walton Family Foundation's 50/50 matching grant. (Jan. 30)



## Arkansas' tourism tax up 7.2% in 2019; average monthly job growth up 4.4%

Arkansas' 2% tourism tax revenue in 2019 was up 7.2% compared with the same period in 2018. June and July were the first two months the collection was above \$1.8 million, and each month in 2019 set a new record for collections in that month.

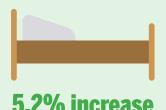
The tax generated \$17.608 million for the year, above the \$16.428 million in 2018, and up an impressive 53.2% from a decade ago in 2010.

Hospitality tax collections among 17 cities surveyed for the Arkansas Tourism Ticker were up 5.2% in 2019 compared with 2018. The 2019 figures are up against broad gains in 2018. Collections of Arkansas' 2% tourism set a new record in 2018 and hospitality tax collections among 17 Arkansas cities surveyed for the Arkansas Tourism ticker topped the \$50 million mark in 2018. 2029 marks the fifth consecutive year of growth as measured by the Arkansas Tourism Ticker.

The Arkansas Tourism Ticker is managed by Talk Business & Politics, and sponsored by the Arkansas Hospitality Association. The ticker uses the following three measurements to review the health of the state's tourism industry.

- Hospitality tax collections prepared food tax and lodging tax of 17 Arkansas cities (cities listed below along with collections for each city);
- Tourism sector employment numbers as reported by the U.S. Bureau of Labor Statistics; and
- Collections of Arkansas' 2% statewide tourism tax. **TBP**

### Results for the 2019 Tourism Ticker report



Hospitality tax revenue among 17 Arkansas cities reviewed for the Arkansas Tourism Ticker compared with 2018.



### 7.2% increase

Collections of Arkansas' 2% statewide tourism tax in 2019 compared with 2018.



4.4% increase

Increase in monthly average of Arkansas' tourism industry jobs in 2019 compared with 2018.

### Hospitality tax revenue up in 15 of 17 cities surveyed

The combined hospitality tax collections in the 17 cities totaled \$53.49 million in 2019, up 5.2% compared with the \$50.487 million in 2018, and up 2.36% compared with the \$49.319 million in 2017.

Restaurant (prepared food tax) tax collections among the 17 cities totaled \$39.274 million in 2019, up 4.7% compared with the \$37.498 million in 2018. Hotel tax collections among the 17 cities totaled \$14.216 million in 2019, up 6.5% compared with the \$13.349 million in 2018.

Of the 17 cities surveyed for the Arkansas Tourism Ticker, only two posted hospitality tax collection declines for the first six months (Pine Bluff, down 2.5%; and Russellville, down 1.8%). Of the 15 cities with gains, the range was a 12.1% gain in El Dorado and a 1.13% gain in Eureka Springs.

Five cities posted hospitality tax collection declines in 2018 (Texarkana, down 5.03%; Russellville, down 1.63%, Fort Smith, down 1.49%; Springdale, down 1.45%; and Jonesboro, down 0.59%). Of the 12 cities with gains during 2018, the range was a 17.61% gain in El Dorado and a 2.3% gain in Harrison.

Following are the top 10 counties in terms of 2% tourism tax collections in 2019, and the percentage increase/decrease compared with 2018.

### Following are the past 10 years of 2% tax collections

2019: \$17.608 million
2018: \$16.428 million
2013: \$12.716 million
2017: \$15.897 million
2012: \$12.405 million
2016: \$15.461 million
2011: \$12.025 million
2015: \$14.815 million
2010: \$11.492 million

### Tourism tax collections by county



Following are the top 10 counties in terms of 2% tourism tax collections in 2019, and the percentage increase/decrease compared with 2018.

Pulaski	Û	\$3.821 million up 8.6%
Benton	Û	\$2.461 million up 8.8%
Garland	Û	\$1.752 million up 12.2%
Washington	Û	\$1.531 million up 11.3%
Carroll	Û	\$783,738 up 5.5%
Sebastian	Û	\$659,310 up 10.9%
Crittenden	Û	\$485,980 up 16.5%
Baxter	Û	\$426,463 up 2%
Faulkner	Û	\$411,235 up 10.5%
Craighead	Û	\$409,175 up 7.7%



## Arkansas travel and tourism job numbers up 4.4%

Monthly average tourism sector jobs in 2019 was 121,950, up 4.4% compared with 116,780 in 2018. The sector reached record monthly employment of 123,400 in September.

Of the eight metro areas in or connected to Arkansas, the U.S. Bureau of Labor Statistics provides tourism employment data on five. Four of the five posted employment gains compared with 2018, with central Arkansas posting the largest percentage gain (3.4%). Following is the average monthly employment during 2019 for the metro regions.

Monthly employment averages

### **Northwest Arkansas**

2019: 26,010

(down 3% compared with 2018)

2018: 26,800

2017: 25,720

2010: **18,150** 

### **Fort Smith**

2019: **9,510** (up 0.5%)

2018: 9,460

2017: 9,630

2010: **8,450** 

### **Central Arkansas**

(Little Rock-North Little Rock-Conway)

2019: **35,560** (up 3.4%)

2018: 34,390

2017: 33,090

2010: 29,760



### **Memphis-West Memphis**

(Arkansas-Tennessee-Mississippi)

2019: **71,720** (up 1.7%)

2018: 70,530

2017: **68,150** 

2010: 65,090

### **Texarkana**

(Arkansas-Texas)

2019: **7,100** (up 2.6%)

2018: **6,920** 

2017: **6,970** 

2010: **5,750** 



### Tourism Tax Collections (among 17 cities)

CITY	2019	2018	% CHANGE
Bentonville	\$2.716 million	\$2.502 million	up 8.5%
Conway	\$4.481 million	\$4.319 million	up 3.74%
El Dorado	\$387,307	\$345,472	up 12.1%
Eureka Springs	\$1.53 million	\$1.513 million	up 1.13%
Fayetteville	\$7.114 million	\$6.792 million	up 4.7%
Fort Smith	\$920,247	\$840,044	up 9.5%
Harrison	\$720,222	\$715166	up 0.71%
Hot Springs	\$6.961 million	\$6.441 million	up 8.1%
Jonesboro	\$699,438	\$669,962	up 4.4%
Little Rock	\$14.872 million	\$14.276 million	up 4.2%
North Little Rock	\$7.506 million	\$7.068 million	up 6.2%
Pine Bluff	\$1.574 million	\$1.615 million	down 2.5%
Rogers	\$1.457 million	\$1.328 million	up 9.76%
Russellville	\$408,738	\$416,199	down 1.8%
Springdale	\$522,984	\$468,066	up 11.7%
Texarkana	\$1.245 million	\$1.169 million	up 6.5%
Van Buren	\$626,912	\$605,748	up 3.5%





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